

BORROWER NAME

DATE

Establishment fee and introducer arrangements (before GST)

Did you know Thinktank donates \$100 from every loan settled to charities nominated by our team?

SMSF Establishment Fee and Upfront Commissions

Commercial SMSF - Full Doc

Standard 0.95% Establishment Fee
0.60% Broker Upfront and 0.35% Lender

1.50% Establishment Fee with no Early Repayment Fee

Establishment Fee authorised by RM RM name

Broker Upfront Commission % (max 1.0%)

Lender Fee % Total Establishment Fee %

Commercial SMSF - Mid Doc

Standard 1.10% Establishment Fee
0.60% Broker Upfront and 0.50% Lender

Establishment Fee with no Early Repayment Fee – 1.65%

Establishment Fee authorised by RM RM name

Broker Upfront Commission % (max 1.0%)

Lender Fee % Total Establishment Fee %

Trail Commission

Commercial SMSF - Standard trail – 0.25%

Alternate Trail % authorised by RM (max 0.50%) %

RM name

Final Rate (incl Trail)

Residential SMSF

Standard Fees and Trail apply.
Application Fee – \$650 Broker Upfront Commission – 0.60%
Residential Standard Trail 0.20% included in rate

Separate mandate for collection at settlement.

Note: Signed mandate from client must be Submitted with the loan application.

% OR Fixed %

Broker to sign:

I confirm all details are correct, including commissions.

BROKER NAME

TT CODE

SIGNATURE

 X

DATE

LOAN WRITER NAME

LOAN WRITER EMAIL

LOAN WRITER PH NUMBER

AGGREGATOR

Primary contact:

Broker Loan Writer