

BORROWER NAME

DATE

Establishment fee and introducer arrangements (before GST)

Did you know Thinktank donates \$100 from every loan settled to charities nominated by our team?

SMSF Establishment Fee and Upfront Commissions**Commercial SMSF - Full Doc**
☐
Standard 0.95% Establishment Fee
0.60% Broker Upfront and 0.35% Lender
☐

1.50% Establishment Fee with no Early Repayment Fee

☐

Establishment Fee authorised by RM

RM name

Broker Upfront Commission % (max 1.0%)

Lender Fee %

Total Establishment Fee %

Commercial SMSF - Mid Doc
☐
Standard 1.10% Establishment Fee
0.60% Broker Upfront and 0.50% Lender
☐

Establishment Fee with no Early Repayment Fee – 1.50%

☐

Establishment Fee authorised by RM

RM name

Broker Upfront Commission % (max 1.0%)

Lender Fee %

Total Establishment Fee %

Trail Commission
☐

Commercial SMSF - Standard trail – 0.25%

☐

Alternate Trail % authorised by RM (max 0.50%)

%

RM name

Final Rate (incl Trail)

Residential SMSF
☐
Standard Fees and Trail apply.
Application Fee – \$650 Broker Upfront Commission – 0.60%
Residential Standard Trail 0.20% included in rate

Separate mandate for collection at settlement.

Note: Signed mandate from client must be
Submitted with the loan application.

%

OR Fixed

%

Broker to sign:
☐

I confirm all details are correct, including commissions.

BROKER NAME

TT CODE

SIGNATURE

DATE

LOAN WRITER NAME

LOAN WRITER EMAIL

LOAN WRITER PH NUMBER

AGGREGATOR

Primary contact:
☐

Broker

☐

Loan Writer