

Commercial Loan Application Form

Introducer cover page

BORROWER NAME

DATE

Establishment fee and introducer arrangements (before GST)

Did you know Thinktank donates \$100 from every loan settled to charities nominated by our team?

Commercial

Establishment fee and
upfront commission

☐ 0.95% (0.60% broker / 0.35% TT). Insert preferred upfront (max1.0%) %

☐ 1.50% Establishment Fee with no Early Repayment Fee %

Other as agreed with Relationship Manager

%

Private Lending

1.10% (0.60% broker / 0.50% lender). Insert preferred upfront (max 2.0%) %

Loan increase

Loan increase upfront

Max 0.5% (0.3% broker / 0.2% Lender)

Trail commissions

Commercial

☐ Standard trail 0.25% included in rate

☐ Alternate trail as authorised by RM which will change the interest rate.

RM NAME

%

Separate mandate for collection at
settlement. Note: signed mandate
from client must be submitted with
the loan application.

% OR Fixed %

Broker to sign:

☐ I confirm all details are correct, including commissions.

BROKER NAME

TT CODE

SIGNATURE

DATE

LOAN WRITER NAME

LOAN WRITER EMAIL

LOAN WRITER PH NUMBER

AGGREGATOR

Primary contact: ☐ Broker ☐ Loan Writer