RESET FORM

Thinktank

Private Streamlined Application Form

IMPORTANT

PLEASE READ BEFORE PROCEEDING

The form is optimised for **Adobe Reader** on a desktop or laptop only.

Total Individuals: (select only one box) 1 2 3 4

If more than 4 Individuals, use a supplementary Commercial Loan Application Form.

Broker details

BROKER NAME

BROKER ID

Loan details

Loan purpose

LOAN PURPOSE

Exit strategy

Anticipated Settlement Date

Finance clause date
– applicable to purchases

Loan requirements

Loan 1

LOAN TYPE
-Select-

AMOUNT

REPAYMENT TYPE
-Select-

INTEREST RATE
%

TERM
-Select-

LVR
%

Loan 2

LOAN TYPE
-Select-

AMOUNT

REPAYMENT TYPE
-Select-

INTEREST RATE
%

TERM
-Select-

LVR
%

Loan Security details

Note: Offset/Redraw not available.

Address 1

STREET ADDRESS

SUBURB/TOWN

STATE

POSTCODE

OWNER/PURCHASER NAME(S)

PURCHASE PRICE

ESTIMATED MARKET VALUE

ACCESS CONTACT:

PHONE:

Property use is currently/will be: ☐ Owner occupied ☐ Investment

SECURITY DESCRIPTION

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Address 2

STREET ADDRESS

SUBURB/TOWN | STATE | POSTCODE

OWNER/PURCHASER NAME(S)

PURCHASE PRICE | ESTIMATED MARKET VALUE

ACCESS CONTACT: | PHONE:

Property use is currently/will be: ☐ Owner occupied ☐ Investment

SECURITY DESCRIPTION

Address 3

STREET ADDRESS

SUBURB/TOWN | STATE | POSTCODE

OWNER/PURCHASER NAME(S)

PURCHASE PRICE | ESTIMATED MARKET VALUE

ACCESS CONTACT: | PHONE:

Property use is currently/will be: ☐ Owner occupied ☐ Investment

SECURITY DESCRIPTION

Address 4

STREET ADDRESS

SUBURB/TOWN | STATE | POSTCODE

OWNER/PURCHASER NAME(S)

PURCHASE PRICE | ESTIMATED MARKET VALUE

ACCESS CONTACT: | PHONE:

Property use is currently/will be: ☐ Owner occupied ☐ Investment

SECURITY DESCRIPTION

Refinance/equity release: detail on application of funds (incl. for AML/CTF)

Refinance of existing loans

Refinancing (Recent 6 months statements to be provided)

☐ Statements attached.

LENDER	ACCOUNT NO.	LOAN AMOUNT

Total: $0

Equity release

Please state the intended purpose of the released funds to support the assessment of your application:

Company/Trust applicants

Note: No A&L required

Company/Trust details

☐ Borrower ☐ Guarantor

COMPANY/TRUST

CORPORATE TRUSTEE

INDIVIDUAL TRUSTEE 1

INDIVIDUAL TRUSTEE 2

TRADING NAME

ABN

ACN

PRIMARY CONTACT NAME

Trading address

STREET ADDRESS

SUBURB/TOWN

STATE

POSTCODE

Postal address

If different from trading address

POSTAL ADDRESS

SUBURB/TOWN

STATE

POSTCODE

Borrower Business Background

1. Can you provide an overview of the products or services offered by the borrower and describe their primary customer base?

2. How does the borrower typically reach or market to their customers? Please mention the various channels such as websites, referrals, or partnerships.

3. Could you give a brief history of the borrower's business, including their experience prior to starting it? What sets their business apart in the industry?

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1st individual: Applicant details

Contact and Personal Information

☐ Borrower ☐ Guarantor

SALUTATION FULL NAME

STREET ADDRESS

SUBURB/TOWN STATE POSTCODE

Years at address:

If current address is less than 2 years, include previous address.

STREET ADDRESS

SUBURB/TOWN STATE POSTCODE

Years at address:

Postal Address

If different to home address.

POSTAL ADDRESS

SUBURB/TOWN STATE POSTCODE

Personal Details

MOBILE **(REQUIRED)** EMAIL **(REQUIRED)**

MARITAL STATUS

-Select-

NAME OF SPOUSE TOTAL DEPENDANTS

☐ Please check if you are an Australian or NZ Citizen.

☐ Please check if you are a Permanent Resident. (VEVO to be provided)

Assets and Liabilities

Note: PDF drop-down selections are editable

Name(s):

☐ Joint ☐ Individual

ASSET TYPE/DESCRIPTION	% OWNED	INCOME (PER MONTH)	ASSET VALUE
-Select-			
-Select-			
-Select-			
-Select-			
-Select-			
-Select-			
-Select-			
-Select-			

Total Assets $0

LIABILITY TYPE/DESCRIPTION	LOAN BALANCE	$ LIMIT
-Select-		
-Select-		
-Select-		
-Select-		
-Select-		
-Select-		
-Select-		

Total Liabilities $0

Net Asset Position $0

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Additional contact details

Solicitor providing Independent Legal Advice

SOLICITOR NAME

NAME OF FIRM/GROUP

OFFICE ADDRESS

SUBURB/TOWN | STATE | POSTCODE

POSTAL ADDRESS

SUBURB/TOWN | STATE | POSTCODE

PHONE (DIRECT) | PHONE (MAIN) | MOBILE

EMAIL ADDRESS

Declaration: Applicant and Guarantor declaration

1. Have you ever been bankrupt or entered into an arrangement to pay your creditors?
   ☐ Yes ☐ No
2. Are there any unsatisfied Court Judgements against you?
   ☐ Yes ☐ No
3. Have you ever been a shareholder or an officer of any company to which a manager, receiver, administrator or liquidator has been appointed?
   ☐ Yes ☐ No
4. Do you require an interpreter for written or spoken English?
   ☐ Yes ☐ No
5. Are there any tax obligations which are overdue, outstanding or under arrangement with the Australian Taxation Office?
   ☐ Yes ☐ No
6. Do you have any amounts owing to creditors that are outside standard business terms?
   ☐ Yes ☐ No
7. Do you anticipate making any lump sum repayments of more than $10,000 to your loan in the first 5 years?
   ☐ Yes ☐ No

If yes to any of questions 1-7 please give details.

8. I am / We are satisfied that I am / we are able to manage the loan repayments on the loan applied for, as well as the existing and anticipated other financial commitments (including living expenses) without financial hardship.
   ☐ Yes ☐ No
9. I / We declare that the information provided in or with my loan application is true and correct.
   ☐ Yes ☐ No
10. I / We understand that the lender has relied upon this declaration and information provided by me / us in or with the loan application in order for the lender to assess and approve the loan application.
   ☐ Yes ☐ No
11. I / We understand that you recommend I / we seek independent legal advice in relation to this loan.
   ☐ Yes ☐ No
12. I / We understand that if I / we fail to make interest repayments during the loan term and / or are unable to repay the loan at the end of the term, the lender may sell any security property to repay the loan.
   ☐ Yes ☐ No
13. I have been advised of the fees and charges involved in this loan application.
   ☐ Yes ☐ No

PRINT NAME 1

SIGNATURE 1 | DATE
X

PRINT NAME 2

SIGNATURE 2 | DATE
X

PRINT NAME 3

SIGNATURE 3 | DATE
X

PRINT NAME 4

SIGNATURE 4 | DATE
X

Privacy consent

Permission to obtain and disclose personal information and credit related information.

Parties

In this document:

- "We" us" and "our" mean Think Tank Group Pty Ltd ABN 75 117 819 084, Think Tank Nominees Pty Ltd ABN 65 133 763 452 and their related entities.
- "You" means any person who signs this document.
- "Credit Providers" means us. any introducer, dealer or broker referred to in a loan application, any person assisting in processing a loan application and other entities involved in the funding, loan servicing or securitisation of any loan applied for by you or guaranteed by you.

Our Privacy Policy and Credit Reporting Policy

More information about what we collect, how we collect it and how we deal with your personal and credit related information can be found in our Privacy Policy & Credit Reporting Policy (Privacy Policy) and our Statement of Notifiable Matters. These are available at www.thinktank.au. For any questions about this form, or our Privacy Policy or to obtain hard copies of our Privacy Policy or Statement of Notifiable Matters you can contact Compliance by calling 1300 781 043 or emailing us at compliance@thinktank.au.

What information we collect and disclose

When you apply for a loan or agree to guarantee a loan we sometimes need to collect, hold and disclose your personal and credit information. More information about what information we collect, hold and disclose is set out in our Privacy Policy. We and other Credit Providers may collect this information from you or obtain it by other means including from a credit reporting body, public registers other parties such as introducers, employers, referees, other parties to a loan, websites or social media.

Accessing and correcting your information

Details regarding accessing and correcting your personal information can be obtained from our Privacy Policy.

Credit reporting bodies

Credit reporting bodies are bodies that give reports to credit providers about credit to help then decide whether to provide finance. The credit reporting bodies that we currently obtain information from and disclose information to are Equifax, Illion and Experian. We may add additional credit reporting bodies to this list in the future. We may disclose your personal information including credit information to credit reporting bodies. Information disclosed will include information about your credit history, credit liabilities and defaults. Credit reporting bodies may share information we disclose to them about you with other credit reporting bodies or other credit providers. More details about credit reporting and how to contact the credit reporting bodies we use or any other credit reporting bodies we use in the future can be obtained from our Privacy Policy. This includes information about how to find out how credit reporting bodies handle your information and restricting disclosure for pre-screening for marketing or in the case of fraud. We may also obtain information from credit reporting bodies to assess an application or assist us in managing your loan.

Who we disclose your information to

We may disclose your personal information including your credit related information to organisations that we deal with in the course of our business or carry out functions on our behalf including:

- Any agent, contractor or service provider we engage to carry out functions on our behalf;
- Introducers, finance brokers or other intermediaries in relation to a loan;
- Debt collection agencies.
- Any third party providing a product or service in connection with one of our loans including mortgage, title and trade insurers.
- Entities involved in the funding, loan servicing or securitisation of your loan including without limitation BNY Mellon Australia,
- Credit reporting bodies;
- Law enforcement agencies where required by law or in the course of investigation into fraudulent or unlawful activities or government or statutory authorities;
- Guarantors of loans, other mortgagors or joint borrower; and
- Potential or actual purchasers of any part of our loan book or other assignees.

What we do with your information

More information about how your information is held and used by us or other Credit Providers is set out in our Privacy Policy.

Disclosing information overseas

Our business is operated only in Australia. However, in some cases your personal information may be disclosed to organisations overseas. You can find details of the location of these organisations in our Privacy Policy. Overseas organisations may be required to disclose information shared with them under a foreign law.

Acknowledgement

You authorise us and the other Credit Providers to deal with your personal information including your credit related information in accordance with this document and our Privacy Policy. By signing this application, you acknowledge having read and understood these permissions to obtain, use and disclose information.

MANDATORY – Verification of identity

☐ I confirm that I am authorised to provide the personal details presented, and I consent to my information being checked with the document issuer or official record holder via third-party systems and services for the purpose of confirming my identity.

I acknowledge that providing this consent is essential for the processing of my lending application, and **I understand that if I do not provide this consent my application will not proceed.**

Consent to receive documents electronically

By signing this document, you consent to receive documents related to your credit application or loan facility electronically. This includes, but not limited to, account statements, contract variations, disclosures, and other information we are required by law to provide. These documents may be delivered via email or made available through our secure online portal.

You acknowledge and understand that:

- You may no longer receive paper copies of these document unless specifically requested;
- You should regularly check your nominated email for notices and other communications from us;
- You are responsible to notify us promptly of any changes to your email address; and
- You may withdraw your consent to electronic communications at any time by contacting our Customer Service team at loansupport@thinktank.net.au.

Privacy Consent Signature/s

PRINT NAME 1

SIGNATURE 1 X | DATE

PRINT NAME 2

SIGNATURE 2 X | DATE

PRINT NAME 3

SIGNATURE 3 X | DATE

PRINT NAME 4

SIGNATURE 4 X | DATE